

CLIENT INFORMATION

NAME: _____ SPOUSE: _____

SOCIAL SECURITY # _____ SPOUSE SOC. SEC. # _____

ADDRESS: _____ How long lived there? _____

_____ COUNTY _____

EMPLOYER: _____ SPOUSE: _____

HOW LONG EMPLOYED THERE? _____

Work Number _____ Work Number _____

HOME PHONE NUMBER _____ CELL & EMAIL _____

MAILING ADDRESS (IF DIFFERENT FROM STREET ADDRESS) _____

LIST ALL OTHER NAMES USED IN THE LAST 6 YEARS: _____

CHILDREN: (NAME AND AGE): _____

EVER FILED CH. 7 OR CH.13 BEFORE? _____ IF YES, WHEN? _____

ARE YOU BUYING YOUR HOME? _____ IS YOUR NAME ON ANY REAL ESTATE OTHER

THAN YOUR RESIDENCE? _____

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HAVE YOU BORROWED ANY MONEY WITHIN THE LAST 6 MONTHS? _____

IF YES, DETAIL _____

HAVE YOU USED CREDIT CARDS WITHIN THE LAST 4 MONTHS? _____

IF YES, DETAIL _____

ARE YOU SUEING OR DO YOU HAVE A POTENTIAL SUIT AGAINST SOMEONE? _____

HAVE YOU BEEN IN A CAR ACCIDENT IN THE LAST 2 YEARS? _____ IF YES, WHO WAS AT FAULT IN THE ACCIDENT? _____

ARE YOU A BENEFICIARY OF AN ANNUITY OR TRUST? _____

HAS SOMEONE PASSED RECENTLY AND YOUR ARE EXPECTING AN INHERITANCE? _____

HAVE YOU REPAID A DEBT TO A FRIEND OR RELATIVE IN THE LAST YEAR? _____

IF YES, EXPLAIN _____

HAVE YOU TRANSFERRED ANYTHING TO A FRIEND OR RELATIVE IN THE LAST YEAR?

_____ IF YES, EXPLAIN _____

HAVE YOU SOLD OR TRANSFERRED ANY LAND OR HOUSES IN THE LAST 3 YEARS?

HAVE YOU PAID ANY SINGLE CREDITOR (OTHER THAN YOUR CAR OR HOME) MORE THAN \$600.00 IN THE LAST 90 DAYS? _____

LIST ALL PRIOR ADDRESSES YOU HAVE LIVED AT IN THE PAST 3 YEARS

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HAVE YOU FILED ALL STATE AND FEDERAL TAX RETURNS? IF NOT, WHEN WAS THE
LAST TIME YOU FILED? _____

LIST ALL PARTIES THAT HAVE SUED YOU _____

LIST ANY VEHICLES BEING FINANCED:

MAKE _____ MODEL _____ PURCHASE DATE _____

MAKE _____ MODEL _____ PURCHASE DATE _____

ARE YOU FINANCING ANY FURNITURE OR JEWELRY? _____ IF YES,

WHO DO YOU OWE _____ WHEN PURCHASED _____

WHAT ARE YOU PURCHASING _____

OWE _____ PURCHASE DATE _____ PURCHASING _____

HAVE YOU CO-SIGNED ANY VEHICLES, HOMES OR OTHER DEBT NOT PREVIOUSLY
MENTIONED IN THIS FORM? _____ IF YES, EXPLAIN _____

PLEASE PROVIDE NAME, NUMBER AND ADDRESS OF RELATIVE NOT LIVING WITH YOU
WHO WE MAY CONTACT IN EMERGENCY. _____

Current Expenses

Do you and your spouse maintain separate households? ___No___ Yes. If so, fill one page out for your household and another for your spouse's.

The following questions ask for your expenses each month. If you are unsure of the amount you pay each month, but know the amount for a different period (per week, per day, every 2 months, etc...) write in the amount and the frequency that you pay and the amount.

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Indicate how much you pay for each item each month...

1. Your rent or your home mortgage \$ _____
 - a. Does that amount include real estate taxes? ____No ____Yes
 - b. Does it include property insurance? ____No ____Yes \$ _____
 2. Electricity & Heating \$ _____
 3. Water and sewage \$ _____
 4. Telephone service/long distance \$ _____
 5. Do you have any other utility bills? If so, what and how much per month?
 - a. _____ \$ _____
 - b. _____ \$ _____
 - c. _____ \$ _____
 6. Home maintenance, including repairs and general upkeep \$ _____
 7. Food \$ _____
 8. Clothing \$ _____
 9. Laundry & dry cleaning \$ _____
 10. Medical and dental expenses \$ _____
 11. Transportation (not including car payments) \$ _____
 12. Entertainment, recreation, newspapers, & magazines \$ _____
 13. Charitable contributions \$ _____
 14. Insurance not deducted from paycheck
 - a. Homeowner's or renter's insurance \$ _____
 - b. Life insurance \$ _____
 - c. Health Insurance \$ _____
 - d. Auto Insurance \$ _____
 - e. Other Insurance _____ \$ _____
 15. Taxes not deducted from paycheck \$ _____
 16. Installment payments for car, furniture, etc... (specify)
 - a. _____ \$ _____
 - b. _____ \$ _____
 - c. _____ \$ _____
 17. Alimony, maintenance, support paid to others \$ _____
 18. Payments for support of dependents not living at home \$ _____
 19. Expenses from operation of business \$ _____
- Additional Expenses (707(b) Expenses)**
20. Mandatory payroll deductions not already listed
 - a. _____ \$ _____
 - b. _____ \$ _____
 - c. _____ \$ _____

Current Income

Please complete this section as completely as you can. If you are married, we need information regarding your spouse even if they are not involved.

ARE YOU: SINGLE MARRIED SEPERATED DIVORCED

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How often are you paid? WEEKLY BI-WEEKLY TWICE PER MONTH MONTHLY
How often is your spouse paid? WEEKLY BI-WEEKLY TWICE PER MONTH MONTHLY

| | | |
|--|----------|----------|
| Gross Wages, salary and commissions per pay period.... | \$ _____ | \$ _____ |
| Estimated monthly overtime.... | \$ _____ | \$ _____ |
| Subtotal... | \$ _____ | \$ _____ |
| Less Payroll Deductions | | |
| Payroll Taxes and social security... | \$ _____ | \$ _____ |
| Insurance... | \$ _____ | \$ _____ |
| Union dues... | | |
| Other (specify) _____ | \$ _____ | \$ _____ |
| Total Net Monthly Take Home Pay | \$ _____ | \$ _____ |
| Regular income from operation of business or profession or farm (attach detailed statement).... | \$ _____ | \$ _____ |
| Other income | \$ _____ | \$ _____ |
| Alimony, maintenance or support payments you receive... | \$ _____ | \$ _____ |
| Social security or other government assistance (specify)... | \$ _____ | \$ _____ |
| Pension or retirement income... | \$ _____ | \$ _____ |
| Other monthly income (specify) _____ | \$ _____ | \$ _____ |
| Total Monthly Income | \$ _____ | \$ _____ |

Gross Income

| | |
|------------|--------------|
| YTD _____ | Spouse _____ |
| 2014 _____ | Spouse _____ |
| 2013 _____ | Spouse _____ |

Have you paid a friend/relative or creditor over \$600.00 in 90 days?

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If yes, explain _____

Are you party to a lawsuit? _____ Does anyone owe you money? _____

Has anything been repossessed/foreclosed in the past year? _____

Have you gifted any property to charity in the past year? _____

Have you lost any property in the past year? (fire/theft/gambling or other casualty)? _____

Have you paid anyone for consultation re:debt counseling in the past year? _____

Have you transferred or sold any property within the **last two years**? _____

Have you closed any bank accounts, stock accounts, or other financial institution accounts in the past year? _____

Do you have a safe deposit box? _____

Have you had a bank account garnished in the past year? _____

Are you in possession of someone else's property (driving another's vehicle)? _____

Have you divorced from a community property state in the last 8 years? _____ (*Georgia is not a community property state*)

List all businesses you have been a party to in the last 6 years _____
